

**NOTICE OF  
VOLUNTARY TOTAL REDEMPTION**

To: Nordic Trustee & Agency AB (publ) as Agent under  
the Terms and Conditions (as defined below) and the Bondholders

Date: 28 November 2018

Dear Agent and Bondholder,

We refer to the terms and conditions dated 24 March 2015 for the SEK 350,000,000 senior secured and guaranteed fixed rate bonds with ISIN SE0006965091 (the "**Bonds**") issued by Host Realty i Stockholm AB, 556548-0901, (the "**Issuer**") (the "**Terms and Conditions**").

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

The Issuer will use its option, pursuant to Clause 10.3 (*Voluntary Total Redemption (call option)*) of the Terms and Conditions, to redeem in full all outstanding Bonds on 19 December 2018 (the "**Redemption Date**"). The Bonds shall be redeemed at the price of 103 percent of the Nominal Amount (as defined in the Terms and Conditions), together with accrued but unpaid Interest (the "**Redemption Price**").

The record date on which any Bondholder must hold any Bond to be entitled to the Redemption Price is 13 December 2018 (the "**Record Date**").

Yours faithfully

**HOST REALTY I STOCKHOLM AB**

