

Denna kallelse till obligationsinnehavarna är endast utformad på engelska. / Denne melding til obligasjonseierne er kun utarbeidet på engelsk.

To the bondholders in:

ISIN: SE0007186150 – Func Food Group Oyj up to EUR 50,000,000 Senior Secured Bonds 2015/2019

Stockholm, 20 December 2018

Withdrawal of Notice of a Written Procedure

Nordic Trustee & Agency AB (publ) acts as agent (the "**Agent**") for the holders of the bonds (the "**Bondholders**") in the abovementioned bond issue with ISIN SE0007186150 (the "**Bonds**") issued by Func Food Group Oyj. (the "**Issuer**").

All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the terms and conditions of the Bonds (the "**Terms and Conditions**").

The Agent has on 10 December 2018 initiated a Written Procedure pursuant to a written request from the Issuer. The Issuer has now instructed the Agent to withdraw the Notice of Written Procedure. Already received votes are considered null and void.

The Issuer has requested that the Agent initiates a new Written Procedure on 20 December 2018 to replace the previous Written Procedure.

Yours faithfully,

Nordic Trustee & Agency AB (publ)