

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN SE0007186150 - Func Food Group Oyj up to EUR 50,000,000 Senior Secured Bonds 2015/2019

Stockholm, 15 January 2018

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 18 December 2017, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments of the Terms and Conditions of the Bonds. The voting period expired on 15 January 2018.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two thirds (66 2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Amendments and Release Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Amendments and Release Request.

The amendments shall be effective as per 15 January 2018.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent