

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN SE0007186150 Func Food Group Oyj up to EUR 50,000,000 Senior Secured Bonds 2015/2019**

Stockholm, 23 January 2019

**Results from written procedure and notice of waivers and amendments**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 20 December 2018, a notice of Written Procedure was sent to the Bondholders, regarding certain waivers and amendments of the Terms and Conditions of the Bonds. The voting period expired on 22 January 2019.

A sufficient number of votes was obtained, in order to form a quorum, and more than sixty-six and two thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Requests (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Requests.

The waivers and amendments shall be effective as per 22 January 2019.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**