

NOTICE OF EARLY REDEMPTION

To: Nordic Trustee & Agency AB (publ) as agent under the Terms and Conditions (as defined below) and the bondholders of Velcora Holding AB (publ) up to SEK 800,000,000 Senior Secured Callable Floating Rate Bonds 2015/2021- ISIN: SE0007279724

This notice of early redemption has been sent on 8 August 2019 to the Bondholders directly registered as of 7 August 2019 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the bondholder you represent as soon as possible.

Reference is made to the terms and conditions of the above mentioned bond issue (the “**Bonds**”) issued by Velcora Holding AB (publ) (the “**Issuer**” or “**Velcora Holding**”) initially on 15 July 2015 (the “**Terms and Conditions**”).

Velcora Holding hereby gives notice to all Bondholders of Velcora Holding’s outstanding Bonds of exercise of its option for early redemption of the Bonds in full in accordance with clause 10.3 of the Terms and Conditions. The early redemption date is set to 3 September 2019 (the “**Early Redemption Date**”). As set out in the Terms and Conditions, all Bonds will be redeemed at 104.00 per cent. of the Nominal Amount (i.e., SEK 1,040,000.00 per Bond). Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions.

The redemption amount, together with accrued and unpaid interest up to and including the Early Redemption Date, will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden AB at end of business on 27 August 2019. In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

This notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

Jonatan Forsberg

Phone: + 46 (0) 8 449 99 00, e-mail: jonatan.forsberg@roplan.com

Stockholm, 8 August 2019
Velcora Holding AB (publ)

This information is information that Velcora Holding AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 15:00 CET on 8 August , 2019.