

NP3 FASTIGHETER AB (PUBL) HEREBY GIVES IRREVOCABLE NOTICE OF REDEMPTION OF
ITS
SEK SENIOR UNSECURED FLOATING RATE BONDS 2015/2018
("NOTICE OF REDEMPTION")

To: **The Holders and the Agent (each as defined in the Terms and Conditions) under the Terms and Conditions (as defined below)**

Date: **20 June 2018**

We refer to the maximum SEK 500,000,000 (whereof SEK 425,000,000 has been issued) senior unsecured floating rate bonds 2015/2018 with ISIN SE0007491253 (the "**Bonds**") issued by NP3 Fastigheter AB (publ) (the "**Issuer**") and to the terms and conditions of the Bonds, dated 4 September 2015 (the "**Terms and Conditions**").

Notice is hereby given pursuant to clause 10.3 (*Early voluntary redemption by the Issuer (call option)*) of the Terms and Conditions, that the Issuer is exercising its option to redeem in full all outstanding Bonds on 17 July 2018 (the "**Redemption Date**"), at a redemption price of 100.00 per cent. of the Nominal Amount (as defined in the Terms and Conditions), together with accrued but unpaid Interest (as defined in the Terms and Conditions) (the "**Redemption Price**").

The record date on which any Holder must hold any Bond to be entitled to the Redemption Price is 10 July 2018 (the "**Record Date**"). The Redemption Price will be paid to each Holder on 17 July 2018.

The redemption of the Bonds will be financed by the net proceeds from the issuance of the SEK 375,000,000 senior unsecured callable floating rate bonds 2018/2022 with ISIN SE0011205665 (the "**2018/2022 Bonds**"), which the Holders had the possibility to participate in by way of a roll-over. Following the issuance of the 2018/2022 Bonds and the roll-over offer, the Issuer holds in total SEK 228,000,000 of the 2015/2018 Bonds in its own book.

NP3 Fastigheter AB (publ)

For more information, please contact:

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