

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN SE0007783840 - West Atlantic AB (publ) maximum SEK 1,350,000,000 Senior Secured Callable Fixed Rate Bonds 2015/2019

Stockholm, 29 December 2017

Results from written procedure and notice of waiver

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 8 December, a notice of Written Procedure was sent to the bondholders, regarding a waiver of certain provisions of the Terms and Conditions of the Bonds. The voting period expired on 29 December 2017.

A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the waiver request (as defined in the notice of Written Procedure). It is therefore resolved that the bondholders have agreed to the proposed waiver of the Terms and Conditions.

The waiver shall be effective as per 29 December 2017.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent