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To: Holders of ISIN SE0007783840 – West Atlantic AB (publ) maximum SEK 1,350,000,000 Senior Secured Callable Fixed Rate Bonds 2015/2019

Stockholm, 2 February 2018

Results from written procedure and notice of amendments and waivers

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 15 January 2018, a notice of Written Procedure was sent to the Holders, regarding certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period expired on 1 February 2018.

A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3) of the Adjusted Nominal Amount for which Holders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Holders have agreed to the amendments and waivers of the Terms and Conditions.

Waivers and amendments will become effective as soon as the shareholder equity injection of MSEK 25 has been provided.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent