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To: Noteholders of ISIN SE0007982798 - Matsorower AB (publ) Senior Secured Fixed Rate Notes

Stockholm, 11 February 2019

Results from written procedure and notice of waivers and amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned note issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 5 February 2019, a notice of Written Procedure was sent to the Noteholders, regarding certain waivers and amendments to the Terms and Conditions of the Notes.

The voting period was completed on 11 February 2019 since a sufficient number of votes was obtained, in order to form a quorum, and at least seventy-five (75.00) per cent of the Adjusted Nominal Amount for which Noteholders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Noteholders have agreed to the waivers and amendments to the Terms and Conditions.

The amendments and waivers shall be effective as per the date of 11 February 2019.

Please note that the Consent Fee (as described in the notice of Written Procedure) will be split between the Noteholders and paid to the Noteholders as further set out in the notice of Written Procedure.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent