

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Holders of ISIN SE0008040893 SSM Holding AB (publ) maximum SEK 700,000,000 Senior Secured Callable Floating Rate Bonds 2016/2020**

Stockholm, 21 February 2020

### **Results from written procedure and notice of amendments**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 4 February 2020, a notice of Written Procedure was sent to the Holders, regarding certain amendments to the Terms and Conditions of the Bonds. The voting period expired on 21 February 2020.

A sufficient number of votes was obtained, in order to form a quorum, and at least three fourths (3/4) of the Adjusted Nominal Amount for which Holders were voting, voted in favour of the amendments (as defined in the notice of Written Procedure). It is therefore resolved that the Holders have agreed to the amendments to the Terms and Conditions.

The amendments and waivers shall be effective as per 21 February 2020.

Yours sincerely,  
**Nordic Trustee & Agency AB (publ) as Agent**