



Notice of call for Voluntary total redemption

To:

- (i) **Nordic Trustee & Agency AB (publ)** (the “Agent”); and
- (ii) **the bondholders of Opus Group’s up to SEK 800,000,000 Senior Unsecured Callable Bonds, 2016/2021, (ISIN: SE0008374425)** (the “Bonds”)

Date: 4 January 2019

Background

Pursuant to item (b) of clause 10.3.1 of the Terms and Conditions of the Bonds, dated 20 May 2016 (“**Terms and Conditions**”), Opus Group AB (publ) may redeem all, but not only some, of the outstanding Bonds in full at any time from, and including, the First Call Date (being 26 November 2018), to, but excluding, the first Business Day falling 36 months after the First Issue Date (being 26 May 2018) at an amount equal to 102.375 per cent. of the Nominal Amount together with accrued but unpaid interest (“**Voluntary Total Redemption**”).

Terms not otherwise defined in this Notice shall have the same meaning as in the Terms and Conditions.

Call for Voluntary Total Redemption

Opus Group AB (publ) hereby gives the Bondholders an unconditional and irrevocable notice of a Voluntary Total Redemption of all outstanding Bonds.

The Bonds will be redeemed on 30 January 2019, being the Redemption Date. The relevant Record Date for being entitled to receive the early redemption payment is 23 January 2019.

The Bonds will be redeemed at a price equal to 102.375 per cent. of the Nominal Amount of each Bond, plus any accrued but unpaid interest from, but excluding, 26 November 2018 until, and including, 30 January 2019. In connection with the redemption the Bonds will be delisted from the corporate bond list at Nasdaq Stockholm.

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