

Stockholm, 19 February 2018

To the bondholders in:

ISIN: SE0008964720 – Catena Media plc maximum EUR 100,000,000 Senior Secured Bonds 2016/2019

NOTICE OF EARLY REDEMPTION

This notice of early redemption has been sent on 19 February 2018 to Holders directly registered as of 16 February 2018 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Financial Instruments Accounts Act or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this notice to the holder you represent as soon as possible.

Reference is made to the terms and conditions of the above mentioned bond issue (with an aggregate amount outstanding of EUR 100,000,000) (the “**Bonds**”) issued by Catena Media plc (the “**Issuer**” or “**Catena Media**”) initially on 16 September 2016 (the “**Terms and Conditions**”).

All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

Catena Media hereby gives notice to all Holders of Catena Media’s outstanding Bonds of exercise of its option for early redemption of the Bonds in full in accordance with section 11 of the Terms and Conditions. The early redemption date is set to 16 March 2018. As determined in the manner described in the Terms and Conditions, all Bonds will be redeemed at the redemption price of 103.38 per cent. of the Nominal Amount (*i.e.* EUR 103,380 per Bond). Any accrued and unpaid interest will also be paid in respect of the Bonds in accordance with the Terms and Conditions. The redemption amount will be paid to each person who is registered as owner of Bonds in the debt register maintained by Euroclear Sweden at end of business on 9 March 2018. In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

This notice of early redemption is irrevocable and is governed by Swedish law. This notice is for information purposes only and is not to be construed as an offer to purchase or sell or a solicitation of an offer to purchase or sell with respect to any securities of the Issuer.

For further information, please contact the Issuer at:

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CATENA MEDIA PLC