



Stockholm, 4 December 2018

Jetpak Top Holding AB (publ) confirms that the financing conditions regarding the redemption of its up to SEK 600,000,000 senior secured floating rate bonds 2016/2020 with ISIN SE0009269673 has been met

We refer to the up to SEK 600,000,000 senior secured floating rate bonds 2016/2020 with ISIN SE0009269673 (the "**Bonds**") issued by Jetpak Top Holding AB (publ) ("**Jetpak**") and to the terms and conditions of the Bonds (the "**Terms and Conditions**").

Reference is further made to a notice of conditional redemption dated 15 November 2018, in which Jetpak informed the Bondholders that it contemplates to exercise its option to redeem all outstanding Bonds in full pursuant to Clause 9.6 (*Voluntary Total Redemption (call option)*) of the Terms and Conditions, on 11 December 2018 (the "**Redemption Date**"). Jetpak's obligation to redeem the Bonds on the Redemption Date was conditioned upon the Issuer receiving, prior to the Redemption Date, the necessary funds to redeem the Bonds in full and pay all related expenses (the "**Financing Condition**").

Jetpak hereby confirms that the Financing Conditions has been met.

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ABOUT JETPAK

Jetpak Top Holding AB (publ) is the leading provider of time critical express deliveries within the Nordics, specialising in air-based long distance deliveries from door to door, primarily within the B2B segment. For more information please visit www.jetpak.com.