

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Noteholders of ISIN SE0009320369 – Sveavalvet AB (publ)'s up to SEK 400,000,000 Senior Unsecured Floating Rate Notes 2016/2019

Stockholm, 8 February 2018

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 11 January 2018, a notice of Written Procedure was sent to the Noteholders, regarding certain amendments of the Terms and Conditions of the Notes. The voting period expired on 6 February 2018.

An insufficient number of votes was obtained in order to form a quorum. It is therefore resolved that the Request has not been adopted.

Pursuant to the Terms and Conditions, the Issuer retains a right to call for a second Written Procedure where the quorum requirement does not apply.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent