

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Noteholders of ISIN SE0009320369 Sveavalvet AB (publ) up to SEK 400,000,000 Senior Unsecured Floating Rate Notes 2016/2019**

Stockholm, 8 March 2018

### **Results from written procedure and notice of amendments**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 9 February 2018, a notice of a second written procedure was sent to the Noteholders, regarding certain amendments of the Terms and Conditions of the Notes. The voting period expired on 7 March 2018.

Since this was a second written procedure in the same matter, the quorum requirement was not applicable. A sufficient number of votes was obtained and at least fifty (50) per cent of the Adjusted Nominal Amount for which Noteholders were voting, voted in favour of the amendments (as defined in the notice of Written Procedure). It is therefore resolved that the Noteholders have agreed to the amendments to the Terms and Conditions.

The amendments are effective as per the date of 7 March 2018

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**