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To: Bondholders of ISIN SE0009664337 Hemfosa Fastigheter AB Senior Unsecured Floating Rate Bonds due 2020

Stockholm, 30 August 2018

Results from written procedure and notice of proposed amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 13 August 2018, a notice of Written Procedure was sent to the Bondholders, regarding certain proposed amendments to the Terms and Conditions of the Bonds. The voting period was ended on 29 August 2018.

A sufficient number of votes was obtained, in order to form a quorum, and more than 50% of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the amendments (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the amendments to the Terms and Conditions.

The amendments are effective as of 29 August 2018. In regard to the timing of any fees to be paid by the Issuer and conditions thereof, please refer to the notice of Written Procedure and Issuer’s press release issued 29 August 2018.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent