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To: Bondholders of ISIN SE0009690084 Akademibokhandeln AKB AB (publ) up to SEK 700,000,000 Senior Secured Callable Floating Rate Bonds

Stockholm, 2017-12-08

Results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 13 November, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments to the Terms and Conditions of the Bonds. The voting period expired on 7 December.

A sufficient number of votes was obtained in order to form a quorum. However, less than the requisite two thirds (2/3) of the voting Bondholders voted in favour of the proposed amendments (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have rejected the amendments to the Terms and Conditions.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent