NORDIC TRUSTEE

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Bondholders of ISIN SE0009857980 BEWiSynbra Group AB (publ) (previously BEWi Group

AB (publ)) Senior Secured Floating Rate Bonds 2017/2020

Stockholm, 24 September 2018

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the

above mentioned bond issue (the " ${\bf Terms}$ and ${\bf Conditions}$ ").

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless

otherwise defined herein.

On 31 August 2018, a notice of Written Procedure was sent to the Bondholders, regarding certain

amendments of the Terms and Conditions of the Bonds. The voting period expired on 21 September 2018.

A sufficient number of votes was obtained, in order to form a quorum, and at more than fifty (50) per cent

of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the amendments (as set out in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to

the amendments.

The amendments to the Terms and Conditions will become effective on 24 September 2018, whereas the

amendments to the intercreditor agreement will become effective at the time specified in a separate

amendment and restatement agreement to be entered into in respect of the intercreditor agreement.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent

Office address: Norrlandsgatan 23, Mail address: P.O. Box 7329, S-103 90 Stockholm