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To: Bondholders of ISIN SE0009889553 Bellman Group AB (publ) (formerly BMST Intressenter AB (publ)) maximum SEK 400,000,000 Senior Secured Callable Floating Rate Bonds 2017/2022

Stockholm, 2 July 2018

Results from written procedure and notice of amendments and waivers

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 11 June 2018, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments and waivers of the Terms and Conditions of the Bonds. The voting period expired on 29 June 2018.

A sufficient number of votes was obtained, in order to form a quorum, and at least two third (2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Proposal (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the amendments and waivers of the Terms and Conditions.

The amendments and waivers shall be effective as per the date of execution of amended and restated Terms and Conditions.

All bondholders who voted in favour of the proposal in the Written Procedure will obtain a consent fee equivalent to 2 per cent of the nominal amount per Bond that the bondholder voted in favour of the Proposal with. The consent fee will be paid at the latest on 20 July 2018.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent