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To the Bondholders in:

ISIN: SE0009997075 – Up to SEK 2,000,000,000 Senior Secured Floating Rate Notes (the “Bonds”)

Stockholm, 9 October 2018

NOTICE OF WAIVERS

This notice (the “**Notice**”) has been sent on 9 October 2018 to Noteholders registered in the CSD as direct holders of a Note. This Notice has also been published on the website of the Agent and the Issuer, in accordance with the terms and conditions of the Notes (the “**Terms and Conditions**”).

Nordic Trustee & Agency AB (publ) (the “**Agent**”) acts as agent (the “**Agent**”) for the abovementioned notes issued by Cabonline Group Holding AB (publ) (previously Ixat Intressenter AB (publ)) (the “**Issuer**”).

All capitalised terms used herein and not otherwise defined in this Notice shall have the meanings assigned thereto in the Terms and Conditions and any reference in this Notice to a Clause shall be a reference to such Clause in the Terms and Conditions.

The Cabonline Group is under the process of simplifying its group structure by reducing the number of separate legal entities. Some of the steps require the transfer of certain shares pledged in favour of the Noteholders from one group company to another group company (subject to the security created over such shares).

At the request of the Issuer, the Agent has agreed to waive certain terms of the Finance Documents for the purpose of allowing such transfers. The Agent has consulted with external experts and does not consider the waivers in question to be detrimental to the interest of the Noteholders as a group. Our approval of the waivers is made in accordance with Clause 20.1(a) (*Amendments and Waivers*) of the Terms and Conditions.

The waivers are effective as of 1 October 2018.

Stockholm, 9 October 2018

NORDIC TRUSTEE & AGENCY AB (publ)
As Agent