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To: Holders of ISIN SE0010297804 – Rottneros AB (publ) up to SEK 600,000,000 (with an aggregate amount outstanding of SEK 400,000,000) senior unsecured floating rate notes

Stockholm, 2 October 2019

Results from written procedure and notice of waiver

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned notes issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 16 September 2019, a notice of Written Procedure was sent to the Noteholders, regarding certain amendments and waiver to the Terms and Conditions of the Notes.

On 1 October 2019, sufficient number of votes were obtained, in order to form a quorum, and at least fifty (50.00) per cent. of the Adjusted Nominal Amount voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Noteholders have agreed to the waiver in relation to the Dividend as defined and described in the notice of Written Procedure.

Due to that the requisite quorum and majority requirements have been obtained, the written procedure has been terminated in advance, in accordance with the terms and conditions.

The Request is effective as per 1 October 2019.

Please note that although the Issuer intends to pay the Dividend, it has no obligation to do so even if the Request is approved by the Noteholders.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent