

**To the bondholders in:** Future Gaming Group International AB (publ) (the “**Issuer**”) up to SEK 200,000,000 senior secured callable fixed rate bonds with ISIN: SE0010547422 (the “**Bonds**”)

**From: Nordic Trustee & Agency AB (publ)**

Date: 27 May 2019

**Notice of Event of Default**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions for the abovementioned bond issue (the “**Terms and Conditions**”). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

The Issuer has confirmed to the Agent and by way of press releases issued by the Issuer on 22 May and 23 May 2019 that the Issuer has failed to fulfil its obligations under Clause 12.1 (*Maintenance Test*) for the first quarter 2019.

In our capacity as Agent, we hereby notify the Bondholders, in accordance with Clause 14.9 (c) of the Terms and Conditions, that an Event of Default under Clause 14.2 (*Other obligations*) of the Terms and Conditions has occurred and is continuing.

As stated in the Issuer’s press releases and as confirmed to the Agent, the Issuer is commencing discussions with a larger group of bondholders with respect to the breach of the Maintenance Test, and the Agent has decided not to take any formal actions on its own mandate while awaiting outcome of the discussions or other instructions from the Bondholders.

Please note that Bondholders representing at least 10 per cent. of the Adjusted Nominal Amount may request that a Bondholders' Meeting or Written Procedure is convened for the purpose of deciding on a matter relating to the Finance Documents.

For questions, please contact the Agent at [sweden@nordictrustee.com](mailto:sweden@nordictrustee.com) / +46 8 783 79 00.

Yours faithfully,

**NORDIC TRUSTEE & AGENCY AB (publ)**