

Denna kallelse till obligationsinnehavarna är endast utformad på engelska.

Stockholm, 5 December 2018

To the noteholders in:

ISIN: SE0011089671 – DBT Capital INV AB's up to SEK 200,000,000 Subordinated Floating Rate Notes 2018/2021

NOTICE OF AMENDED TERMS AND CONDITIONS

Nordic Trustee & Agency AB (publ) acts as agent (the "**Agent**") for the holders of the notes (the "**Noteholders**") in the above mentioned bond issue ISIN SE0011089671 (with an aggregated outstanding amount of SEK 150,000,000) (the "**Notes**") issued by DBT Capital INV AB (the "**Issuer**").

All capitalised terms used herein and not otherwise defined in this notice (the "**Notice**") shall have the meanings assigned to them in the terms and conditions of the Notes (the "**Terms and Conditions**").

This is to notify you that with effect on 5 December 2018, the Issuer and the Agent has agreed to amend Clause 9.4.1 (*Voluntary partial redemption (call option)*) of the Terms and Conditions (the "**Amendment**"). The Amendment was made pursuant to Clause 17.1(a) (*Amendments and Waivers*) of the Terms and Conditions.

The amended Terms and Conditions are available at the Issuer's website (www.dbtinv.se).

For further information regarding the Amendment, please contact the Issuer at alexis@dbtforetagslan.se / +46 (0) 733 52 33 79, or the Agent at sweden@nordictrustee.com / +46 8 783 79 00.

Stockholm, 5 December 2018

NORDIC TRUSTEE & AGENCY AB (PUBL)

as Agent