

*Denna kallelse till obligationsinnehavarna är endast utformad på engelska.*

Stockholm, 5 December 2018

**To the noteholders in:**

**ISIN: SE0011089671 – DBT Capital INV AB's up to SEK 200,000,000 Subordinated Floating Rate Notes 2018/2021**

## **NOTICE OF AMENDED TERMS AND CONDITIONS**

Nordic Trustee & Agency AB (publ) acts as agent (the "**Agent**") for the holders of the notes (the "**Noteholders**") in the above mentioned bond issue ISIN SE0011089671 (with an aggregated outstanding amount of SEK 150,000,000) (the "**Notes**") issued by DBT Capital INV AB (the "**Issuer**").

All capitalised terms used herein and not otherwise defined in this notice (the "**Notice**") shall have the meanings assigned to them in the terms and conditions of the Notes (the "**Terms and Conditions**").

This is to notify you that with effect on 5 December 2018, the Issuer and the Agent has agreed to amend Clause 9.4.1 (*Voluntary partial redemption (call option)*) of the Terms and Conditions (the "**Amendment**"). The Amendment was made pursuant to Clause 17.1(a) (*Amendments and Waivers*) of the Terms and Conditions.

The amended Terms and Conditions are available at the Issuer's website ([www.dbtinv.se](http://www.dbtinv.se)).

For further information regarding the Amendment, please contact the Issuer at [alexis@dbtforetagslan.se](mailto:alexis@dbtforetagslan.se) / +46 (0) 733 52 33 79, or the Agent at [sweden@nordictrustee.com](mailto:sweden@nordictrustee.com) / +46 8 783 79 00.

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**Stockholm, 5 December 2018**

**NORDIC TRUSTEE & AGENCY AB (PUBL)**

**as Agent**