

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN: SE0011089671 – DBT CAPITAL INV AB (publ) up to SEK 200,000,000 Senior Subordinated Floating Rate Bonds 2018/2021 (the “Bonds”)**

Stockholm, 26 April 2019

### **Results from written procedure and notice of amendments**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 11 April 2019, a notice of Written Procedure was sent to the Bondholders, regarding certain amendments of the Terms and Conditions of the Bonds.

The voting period was completed on 26 April 2019 since a sufficient number of votes was obtained, in order to form a quorum, and more than fifty (50) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Requests (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the amendments to the Terms and Conditions.

The amendments shall be effective as per 26 April 2019.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**