

Denna kallelse till obligationsinnehavarna är endast utformad på engelska.

Stockholm, 19 December 2023

To the noteholders in:

**ISIN: SE0011167600 – Swedish Electromagnet Invest AB (publ) maximum SEK 500,000,000
Senior Secured Callable Fixed and Floating Rate Notes 2018/2026**

NOTICE OF PAYMENT OF ADDITIONAL INTEREST

This notice (the “Notice”) has been sent on 19 December 2023 to the Noteholders directly registered as of 15 December 2023 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Notes on behalf of someone else on a securities account, please forward this Notice to the Noteholder you represent as soon as possible.

Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the noteholders of the notes (the “**Noteholders**”) in the above mentioned note issue with ISIN SE0011167600 (the “**Notes**”) issued by Swedish Electromagnet Invest AB (publ) (the “**Issuer**”) under the terms and conditions for the Notes (the “**Terms and Conditions**”). Terms defined in the Terms and Conditions shall have the same meaning when used in this Notice, unless otherwise defined herein.

This notice has been sent by the Agent upon request by the Issuer due to a payment of additional Interest in the total amount of SEK 260,877.03 (equal to SEK 206.06 per Note) to be made to all Noteholders on 2 January 2024 (the “**Payment**”). The Record Date for Noteholders to receive the Payment will be 21 December 2023.

In accordance with the Terms and Conditions, Interest payable by the Issuer on each Note on each Interest Payment Date falling on and after 30 June 2023 has been deducted by the Issuer by an amount equal to the Excess Interest Amount (being SEK 2,934.15 per Note) until deduction was made on Interest for the full Excess Interest Amount. The Issuer has discussed with certain Noteholders the calculation of the deducted Excess Interest Amount in light of repurchased and cancelled Notes by the Issuer affecting the number of outstanding Notes up to the Interest Payment Date on 30 September 2023 and thusly affecting the Excess Interest Amount deducted. The Issuer is of the opinion that it has deducted Interest in accordance with the Terms and Conditions but has nonetheless agreed to make an additional payment of Interest in the amount of SEK 200.29 per Note as per 30 September 2023 plus default interest up to and including the payment date of the Payment in the amount of SEK 2.56 per Note as per 30 September 2023.

For further questions to the Agent, please contact the Agent at sweden@nordictrustee.com or +46 8 783 79 00.

Stockholm, 19 December 2023

**NORDIC TRUSTEE & AGENCY AB (PUBL)
As Agent**