

To the Bondholders in:

Stockholm, 10 September 2018

ISIN: SE0011167972 - Ferratum Capital Germany GmbH (the “**Issuer**”) up to EUR 150,000,000 senior unsecured callable floating rate bonds with (the “**Bonds**”)

### **Notice of amendment of Terms and Conditions**

Nordic Trustee & Agency AB (publ) is the appointed agent (the “**Agent**”) under the terms and conditions for the Bonds (the “**Terms and Conditions**”).

This notice is distributed to the Bondholders in accordance with Clause 18(c) of the Terms and Conditions.

We refer to the Terms and Conditions that was entered into between the Issuer and the Agent on 18 May 2018.

In order to enable the bonds to be listed at the Frankfurt Stock Exchange Regulated Market Prime Standard the Issuer has requested the Agent to agree to amend the Terms and Conditions by removing the definition “*Minimum Trading Unit*” and amend Clause 2 (c) accordingly.

Our approval of the amendment is made in accordance with Clause 18(a)(i) (*Amendments and Waivers*) of the Terms and Conditions.

The above amendments has become effective as of 10 September 2018.

This notice will be sent by regular mail to the Bondholders in accordance with the Terms and Conditions.

**Kind regards,**

**Nordic Trustee & Agency AB (publ)**