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To: Bondholders of ISIN SE0011337054 - Hertha BSC GmbH & Co. KGaA Senior Unsecured Bonds 2018/2023

Stockholm, 10 June 2025

Results from Second Written Procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

On 6 May 2025, a notice of Second Written Procedure was sent to the Bondholders, regarding certain amendments of the Terms and Conditions of the Bonds. The voting period expired on 3 June 2025.

Terms defined in the Terms and Conditions or the notice of Second Written Procedure shall have the same meaning when used in this notice, unless otherwise defined herein.

It was noted that no quorum requirement existed. At least sixty-six and two thirds ($66\frac{2}{3}$) per cent of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the notice of Second Written Procedure). It is therefore resolved that the Bondholders have agreed to the Request.

The effectiveness of the amendments to the Terms and Conditions are subject to the fulfilment of certain conditions, as further described in the notice of Second Written Procedure. Any payment of the Optional Exercise Fee is conditional upon, among other things, that the Issuer exercises the Option. The Option Exercise Fee Record Date and the payment date shall be announced by the Issuer immediately following the exercise of the Option.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent