

*Denna notis till obligationsinnehavarna är endast utformad på engelska.*

Stockholm, 7 November 2019

**To the noteholders in:**

**ISIN: SE0011642776– Samhällsbyggnadsbolaget i Norden AB (publ) - up to SEK 1,500,000,000 subordinated perpetual floating rate callable capital notes**

## **NOTICE OF CANCELLATION OF CAPITAL NOTES**

You are receiving this notice of cancellation of Capital Notes as a Noteholder with respect to the Capital Notes in the above mentioned notes issue ISIN SE0011642776 (with an aggregated amount outstanding of SEK 36,000,000) (the “**Capital Notes**”) issued by Samhällsbyggnadsbolaget i Norden AB (publ), Reg. No. 556981-7660, (the “**Issuer**”). Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the Noteholders of the Capital Notes (the “**Noteholders**”).

All capitalised terms used herein and not otherwise defined in this notice (the “**Notice**”) shall have the meanings assigned to them in the terms and conditions of the Capital Notes dated 6 September 2018 (the “**Terms and Conditions**”).

### **1. Background**

The Issuer has previously announced several tender offers in respect of the Capital Notes and has made additional purchases of Capital Notes in the market. The Issuer may at its discretion cancel Capital Notes held by the Issuer pursuant to Clause 11.1 of the Terms and Conditions. The reason for the cancellation is that the Issuer, following the cancellation, intends to exercise its right to redemption upon a Substantial Repurchase Event pursuant to Clause 11.4 of the Terms and Conditions.

### **2. Notice**

The Issuer hereby notifies you, as a Noteholder of the Capital Notes, in accordance with Clause 11.6 and Clause 14 of the Terms and Conditions, that the 582 repurchased Capital Notes held by the Issuer are cancelled. After the cancellation the Total Nominal Amount is SEK 36,000,000.

### **3. Further Information**

For further questions to the Issuer, regarding the Notice, please contact;  
Ilija Batljan, CEO and Founder, at [ilija@sbbnorden.se](mailto:ilija@sbbnorden.se); or  
Rosel Ragnarsson, Head of Finance, at [lotta@sbbnorden.se](mailto:lotta@sbbnorden.se).

For further questions to the Agent, regarding the Notice, please contact the Agent at [voting.sweden@nordictrustee.com](mailto:voting.sweden@nordictrustee.com) or +46 8 783 79 00.

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Stockholm, 7 November 2019

**NORDIC TRUSTEE & AGENCY AB (PUBL)**

**as Agent at the request of Samhällsbyggnadsbolaget i Norden AB (publ)**