

Denna notis till obligationsinnehavarna är endast utformad på engelska

Stockholm, 19 May 2020

To the Bondholders in:

**ISIN: SE0012481414 – Zengun Group AB (publ) up to SEK 600,000,000
Senior Secured Floating Rate Bonds due 2022**

**NOTICE OF POSTPONEMENT OF AMORTISATION PAYMENT DUE 25
MAY 2020**

You are receiving this notice of postponement of amortisation payment due 25 May 2020 as a Bondholder with respect to the Bonds in the above mentioned Bonds issue ISIN SE0012481414 (with an aggregated amount outstanding of SEK 450,000,000) (the “**Bonds**”) issued by Zengun Group AB (publ), Reg. No. 559177-5282 (the “**Issuer**”). Nordic Trustee & Agency AB (publ) acts as agent (the “**Trustee**”) for the Bondholders of the Bonds (the “**Bondholders**”).

All capitalised terms used herein and not otherwise defined in this notice (the “**Notice**”) shall have the meanings assigned to them in the amended and restated terms and conditions of the Bonds dated 21 May 2019 (the “**Terms and Conditions**”).

According to the Terms and Conditions, the Issuer shall repay the Bonds in an amount of SEK 35,000,000 on 25 May 2020 (the “**Amortisation Payment**”).

The Issuer has informed the Agent that, in communication with the CSD it has been established that due to administrative and technical reasons attributable to the CSD, the Amortisation Payment has not been duly registered in the CSD’s payment system.

A payment instruction in respect of the Amortisation Payment has been made to the CSD, but due to the reasons described above, the Amortisation Payment will not be executed until 2 June 2020. The Amortisation Payment will instead be paid to each person who is registered as a Bondholder in the debt register maintained by Euroclear Sweden at the end of business on relevant Record Date being 26 May 2020.

Default interest due to the delay will be paid out in accordance with the Terms and Conditions.

NORDIC TRUSTEE & AGENCY AB (publ)