

Notice of deferral of Interest Payments

To: The Holders of Capital Securities (as defined below)

Nordic Trustee & Agency AB (publ) in its capacity as Agent under the Terms and Conditions (as defined below)

Swedbank AB (publ) in its capacity Issuing Agent under the Terms and Conditions (as defined below)

Stockholm, 29 December 2023

We refer to the up to SEK 750,000,000 subordinated perpetual floating rate callable capital securities with ISIN SE0013234531 issued by Offentliga Hus i Norden AB (publ) (the “**Capital Securities**”).

This is a notice of deferral of Interest Payments in accordance with Clause 11.1 (*Deferral of Interest Payments*) of the terms and conditions of the Capital Notes (the “**Terms and Conditions**”). Terms defined in the Terms and Conditions have the same meaning when used in this notice unless given a different meaning herein.

We hereby exercise our right to defer the Interest Payment falling due on 7 April 2024 and each Interest Payment falling due on any thereafter following Interest Payment Date until (i) we notify you otherwise pursuant to Clause 11.2 (*Optional settlement of Deferred Interest*) of the Terms and Conditions or (ii) the occurrence of a Deferred Interest Payment Event or the date on which the Capital Securities are redeemed or repaid in accordance with Clause 11.3 (*Mandatory settlement of Deferred Interest*) of the Terms and Conditions.

Please note that all deferred Interest Payments will bear interest at the Interest Rate prevailing from time to time and be compounded on each Interest Payment Date.

Clause 27 (*Governing Law and Jurisdiction*) of the Terms and Conditions shall apply *mutatis mutandis* hereto.

Offentliga Hus i Norden AB (publ)

For further questions, please contact:

Helena Lindahl, Treasury Director, ir@sbbnorden.se, press@sbbnorden.se