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To: Holders of ISIN SE0013281896, SE0013281904, SE0013281920 – Func Food Group Oyj Super Senior Secured Bonds 2019/2019

Stockholm, 17 February 2020

Results from written procedure and notice of amendments

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned notes issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 22 January 2020, a notice of Written Procedure was sent to the Holders, regarding certain amendments and waiver to the Terms and Conditions of the Bonds.

On 17 February 2020, sufficient number of votes were obtained, in order to form a quorum, and at least fifty (50.00) per cent. of the Adjusted Nominal Amount for which Holders were voting, voted in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that the Holders have agreed to the amendments to the Terms and Conditions.

The amendments shall be effective as per 17 February 2019 (the “**Effective Date**”).

The Amended and Restated Terms and Conditions will be published on the website of the Issuer and the Agent.

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent