To the bondholders in:

ISIN: SE0013514643– Corpia SPV1 up to 150,000,000 Senior Secured Floating Rate Bonds 2019/2022

From: Nordic Trustee & Agency AB (publ)

Date: 4 December 2023

Notice of Bankruptcy

Nordic Trustee & Agency AB (publ) (the "**Agent**") is the appointed agent under the terms and conditions for the abovementioned bond issue (the "**Terms and Conditions**"). All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the Terms and Conditions.

As previously notified, The Issuer has failed to repay the Bonds in full on the Final Maturity Date 19 December 2022. Consequently, an Event of Default has been continuing in respect of Clause 14.1 (Non-Payment). A partial repayment of the Bonds as well as payment of accrued interest was made on 20 December 2022. Still outstanding amount on the Bonds is currently 8,900,0000 SEK.

This is to inform the Bondholders that the Issuer, after having concluded that it was not able to continue its operations and on 30 November, 2023 at its own request has been declared bankrupt by the bankruptcy court. The bankruptcy trustee will sell the assets in the bankruptcy estate and distribute the funds to the Issuer's creditors (after deduction for costs). It is not known as of today whether the bondholders will receive any distribution of funds out of the bankruptcy. The Agent will follow the formal procedures in the bankruptcy and will keep the bondholders informed of developments under the bankruptcy proceedings.

The bankruptcy constitute Events of Default under the Terms and Conditions.

Bondholders wishing to get in contact with other Bondholders to discuss the current situation are encouraged to contact the Agent.

This notice has been distributed to the Bondholders in accordance with the notification provisions in the Terms and Conditions.

For questions, please contact the Agent at sweden@nordictrustee.com / +46 8 783 79 00.

Yours faithfully,
NORDIC TRUSTEE & AGENCY AB (publ)