

Detta meddelande till obligationsinnehavarna är endast utformad på engelska.

Stockholm, 17 January 2024

To the bondholders in:

ISIN: SE0013801172 – AS Pro Kapital Grupp maximum EUR 28,500,000 Senior Secured Callable Fixed Rate Bonds 2020/2028

NOTICE OF MANDATORY PARTIAL REPAYMENT

This notice (the “Notice”) has been sent on 17 January 2024 to the Bondholders directly registered as of 16 January 2024 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.

Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the holders of the bonds (the “**Bondholders**”) in the above mentioned bond issue with ISIN SE0013801172 with an aggregated amount outstanding of EUR 28,500,000 (the “**Bonds**”) issued by AS Pro Kapital Grupp (the “**Issuer**”). All capitalised terms used herein and not otherwise defined in this Notice shall have the meanings assigned to them in the terms and conditions of the Bonds as amended and restated on 16 January 2024 (the “**Terms and Conditions**”).

In its capacity as Agent, as requested by the Issuer, the Agent initiated on 22 December 2023 a procedure in writing (the “**Written Procedure**”) by sending a notice of Written Procedure to the Bondholders as required by the terms and conditions for the Bonds, whereby Bondholders can vote for or against the Issuer’s request as set out therein.

This Notice is sent by the Agent upon request from the Issuer. Pursuant to Clause 11.6 (*Mandatory partial prepayment*) of the Terms and Conditions, the Issuer shall no later than on 20 February 2024 repay EUR 8,550,000 of the Bonds by way of reducing the Outstanding Amount of each Bond *pro rata* at a price equal to 100 per cent. of the Nominal Amount, together with accrued but unpaid Interest on the prepaid amount (the “**Mandatory Partial Prepayment**”).

This Notice is sent to the Bondholders in order to inform that the Issuer will carry out the Mandatory Partial Prepayment on 5 February 2024 to the Bondholders through Euroclear Sweden. The Mandatory Partial Prepayment will be made to the Bondholders who are registered as a bondholder in the Company’s debt ledger held with Euroclear Sweden on the record date on 29 January 2024.

For further questions to the Agent regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

Stockholm, 17 January 2024

**NORDIC TRUSTEE & AGENCY AB (PUBL)
As Agent**