

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Bondholders of ISIN SE0013801172 AS Pro Kapital Grupp maximum EUR 28,500,000 Senior Secured Callable Fixed Rate Bonds 2020/2024**

Stockholm, 15 January 2024

**Notice of results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”)

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 22 December 2023, a notice of Written Procedure was sent to the Bondholders (the “**Notice**”), regarding certain amendments of the Terms and Conditions of the Bonds and, if applicable, a CSD Change (as defined in the Notice). The voting period expired on 15 January 2024.

A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Request (as defined in the Notice). It is therefore resolved that the Bondholders have agreed to the amendments of the Terms and Conditions as set out in Section 2 (*Proposed amendments to the Terms and Conditions*) of the Notice and, if applicable, the CSD Change.

Yours sincerely,

**Nordic Trustee & Agency AB (publ) as Agent**