

Denna information till obligationsinnehavarna är endast utformad på engelska.

To: Holders of ISIN: SE0013887973 - Bonava AB (publ) up to SEK 2,000,000,000 Senior Unsecured Floating Rate Green Notes 2020/2024

Stockholm, 9 January 2024

Results from written procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 20 December 2023, a notice of Written Procedure was sent to the Bondholders, regarding a certain request. As at least sixty-six and two thirds (66 2/3) per cent of the Adjusted Nominal Amount voted in favour of the Request (as defined in the notice of Written Procedure) before the Early Deadline on 9 January 2024 at 15:00 CET. The Request has therefore been adopted. It is therefore resolved that the Bondholders have agreed to the Request as presented in the notice of the Written Procedure.

The Issuer shall pay a consent fee in the amount equal to 0.50 per cent. of the Nominal Amount of each Bond. Payment of the Early Consent Fee is expected to be made no later than ten (10) Business Days after the amendments of the Terms and Conditions pursuant to the Request become effective. Any payment of the Early Consent Fee will be effected as a direct payment transfer by the Issuer to the accounts specified by Noteholders in the Voting Form. The Agent does not administer the Early Consent Fee and is not involved in or in any way responsible for it.

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent