

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Holders of ISIN: SE0015483151 - AEROF Sweden Bondco AB (publ) up to EUR 100,000,000 Senior Unsecured Bonds 2021/2024 (the "Bonds")**

Stockholm, 12 January 2024

### **Results from written procedure**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the "**Terms and Conditions**").

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 14 December 2023, a notice of Written Procedure was sent to the Bondholders, regarding a certain request. As at least sixty-six and two thirds ( $66 \frac{2}{3}$ ) per cent of the Adjusted Nominal Amount voted in favour of the Request (as defined in the notice of Written Procedure). The Request has therefore been adopted. It is therefore resolved that the Bondholders have agreed to the Request as presented in the notice of the Written Procedure.

Subject to satisfaction of certain conditions set forth in the notice of Written Procedure, the Issuer will pay a consent fee (the "Consent Fee") to all Bondholders amounting to 1.00 per cent. of the Nominal Amount of each Bond and shall be calculated based on the aggregate principal amount held by the relevant Bondholder on the record date for Bondholders to be eligible to receive the Consent Fee (the "Consent Fee Record Date"). The Consent Fee Record Date will occur five Business Days after the deadline for voting in the Written Procedure and expected to be on 18 January 2024. The Agent does not administer the Early Consent Fee and is not involved in or in any way.

Yours sincerely,  
**Nordic Trustee & Agency AB (publ) as Agent**