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To: Bondholders of ISIN: SE0015807888 - Catena Media Plc maximum EUR 100,000,000 Senior

Unsecured Callable Floating Rate Bonds 2021/2024

Stockholm, 10 January 2024

Notice of results from Written Procedure

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the

abovementioned bond issue (the "Terms and Conditions")

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice,

unless otherwise defined herein.

On 19 December 2023, a notice of Written Procedure was sent to the Bondholders, regarding certain

amendments of the Terms and Conditions of the Bonds. The voting period expired on 10 January

2024.

A sufficient number of votes was obtained, in order to form a quorum, and at least sixty-six and two

thirds (66 2/3) per cent. of the Adjusted Nominal Amount for which Bondholders were voting, voted

in favour of the Request (as defined in the notice of Written Procedure). It is therefore resolved that

the Bondholders have agreed to the amendments to the Terms and Conditions.

The settlement date for payment of the Consent Fee (as defined in the notice of Written Procedure)

is expected to be paid within twenty (20) Business Days after the approval of the Request.

The amendments of the Terms and Conditions shall be effective as of today.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent