

## PREPAYMENT AND REDEMPTION NOTICE

To: **Nordic Trustee & Agency AB (publ)** as Agent and Security Agent and **Bondholders** (holding any of the Issuer's senior secured callable bonds (as defined below).

From: **MidCo Infrastructure Logistics AB** (corporate identity no. 559280-0766) (the "**Issuer**")

Date: 5 December 2023

1. We refer to the SEK 1,500,000,000 Senior Secured Callable Bonds 2021/2024 (ISIN SE0015811443) (the "**Bonds**") terms and conditions originally dated 31 March 2021, as amended and restated on 19 January 2022 with the Issuer (the "**Terms & Conditions**").
2. This Prepayment and Redemption notice (the "**Notice**") is an irrevocable notice under Clause 10.3 (*Voluntary total redemption*) of the terms and conditions of the Terms & Conditions. Terms defined in the Terms & Conditions shall have the same meaning when used in this Notice unless otherwise indicated.
3. We hereby irrevocably notify you that we will, on 29 December 2023 (the "**Repayment Date**") prepay in full the outstanding Bond together with accrued but unpaid interest and all other amounts outstanding under the Terms & Conditions up to and including the Repayment Date.
4. The Record Date on which a person shall be registered as a Bondholder to receive amounts due on such Repayment Date should be 20 december 2023 (the "**Record Date**").
5. In connection with the Repayment, the Bonds will be delisted from Nasdaq Stockholm Bond Market.
6. This Notice is governed by Swedish law and the Swedish courts have exclusive jurisdiction to settle any dispute in connection therewith.

Yours faithfully,

**The Issuer**

**MIDCO INFRASTRUCTURE LOGISTICS AB**

By:

