

*Denna information till obligationsinnehavarna är endast utformad på engelska.*

**To: Holders of ISIN: SE0017084478 – Caybon Holding AB (publ) up to SEK 1,000,000,000 Senior Unsecured Floating Rate Bonds 2021/2025**

Stockholm, 4 January 2024

### **Results from written procedure and notice of waiver**

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 6 December 2023, a notice of Written Procedure was sent to the Bondholders, regarding certain waiver as described in the notice for the Written Procedures. The voting period in the Written Procedures expired on 4 January 2024.

A sufficient number of votes was obtained, in order to form a quorum, and at least two-thirds (2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the of the Request (as defined in the notice of Written Procedure), the Request has been adopted. It is therefore resolved that the Bondholders have agreed to the waiver as presented in the notice of the Written Procedure.

Yours sincerely,  
**Nordic Trustee & Agency AB (publ) as Agent**