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To: Holders of ISIN: SE0017085319 – Midaq AB (publ) up to SEK 400,000,000 Senior Unsecured Floating Rate Bonds 2021/2024

Stockholm, 04 December 2023

Results from written procedure and notice of waiver

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issues (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 14 November 2023, a notice of Written Procedure was sent to the Bondholders, regarding certain waiver. As more than fifty (50) per cent of the Adjusted Nominal Amount voted in favour of the Request (as defined in the notice of Written Procedure), the Request has been adopted. It is therefore resolved that the Bondholders have agreed to the waiver as presented in the notice of the Written Procedure.

The Issuer shall pay a consent fee in the amount equal to 0.80 per cent. Of the Nominal Amount of each Bond not later than 10 Business Days after the effectiveness of the decision from the written procedure which is 1 December 2023.

Yours sincerely,
Nordic Trustee & Agency AB (publ) as Agent