

Detta informationsblad till obligationsinnehavarna är endast utformat på engelska.

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS, ANY STATE OF THE UNITED STATES AND THE DISTRICT OF COLUMBIA) OR TO ANY U.S. PERSON (AS DEFINED IN REGULATION S OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED) OR IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS DOCUMENT. THE DISTRIBUTION OF THIS DOCUMENT IN CERTAIN JURISDICTIONS (IN PARTICULAR, THE UNITED STATES AND THE UNITED KINGDOM) MAY BE RESTRICTED BY LAW.

Stockholm, 10 April 2025

To the bondholders in:

ISIN: SE0017133564 – Esmaeilzadeh Holding AB (publ) maximum SEK 1,575,000,000 Senior Secured Floating Rate Bonds 2022/2025

PARTIAL BUYBACK OFFER

This notice of partial buyback offer (the “Notice”) has been sent on 10 April 2025 to the Bondholders directly registered as of 9 April 2025 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding bonds on behalf of someone else on a Securities Account, please forward this notice to the holder you represent as soon as possible.

Reference is made to the above mentioned bond issue with ISIN SE0017133564 and with an aggregated amount outstanding of SEK 1,575,000,000 (the “**Bonds**”) issued by Esmaeilzadeh Holding AB (publ) (the “**Issuer**” and together with each of its Subsidiaries from time to time, the “**Group**” or “**EHAB**”).

All capitalised terms used herein and not otherwise defined in this Notice shall, save where the contrary intention appears, have the meanings assigned to them in the terms and conditions of the Bonds as amended and/or restated from time to time (the “**Terms and Conditions**”).

The Issuer hereby gives notice to all Bondholders for a partial buyback offer (the “**Buyback Offer**”) in accordance with Clause 4.2 (“*Payments from the Debt Service Account*”) of the Terms and Conditions in an aggregate amount of up to SEK 40m (the “**Buyback Volume**”) depending on price. The final purchase price will be set by way of a book building process.

The Buyback will be financed by utilising funds from the divestments EHAB announced on 3 April 2025. EHAB reserves the right to, in its sole discretion, repurchase less than the Buyback Volume, subject to applicable law. EHAB reserves the right to, within the scope of the Buyback Offer, give priority to bondholders that have accepted repurchases at a lower purchase price than the final purchase price as determined by the book building process. Otherwise, accepted buybacks will be accepted on a pro rata basis.

EHAB is not under any obligation to accept any Bonds for repurchase pursuant to the Buyback Offer. Any Bond offered to EHAB for repurchase may be rejected by EHAB and EHAB is not under any obligation to furnish any reason or justification for refusing to accept buybacks.

For more information, please see the press release relating to the Buyback issued by EHAB on 10 April 2025.

Investors interested in participating in the Buyback Offer are asked to contact ABG Sundal Collier or Pareto Securities in accordance with the details set out below.

For further information about the Buyback Offer, please contact:

DCM Syndicate, ABG

Email: DCM-Syndicate@abgsc.se

DCM Syndicate, Pareto Securities

Email: DCMSyndicate@paretosec.com

For further information, please contact:

Mikael Ericson, CEO

Email: Mikael.ericson@ehab.group

Saeid Esmaeilzadeh, Chairman of the Board

Email: Saeid@drsaeid.com

Stockholm, 10 April 2025

Esmaeilzadeh Holding AB (publ)