

MIDSTAR HOTELS AB HEREBY GIVE NOTICE OF UNCONDITIONAL REDEMPTION OF THEIR SEK
500,000,000 SENIOR UNSECURED FLOATING RATE BONDS 2022/2025

("NOTICE OF REDEMPTION")

To: **The Bondholders and the Agent (as defined in the Terms and Conditions)**

Date: **26 January 2024**

We refer to the senior unsecured floating rate bonds with ISIN SE0017133846 (the "**Bonds**") issued by Midstar Hotels AB (publ) (the "**Issuer**"), and to the terms and conditions of the SEK 500,000,000 senior unsecured floating rate bonds originally dated 2 February 2022 and as amended on 26 June 2022 (the "**Terms and Conditions**").

Notice is hereby given pursuant to clause 10.3.1(c) (*Voluntary total redemption (call option)*) of the Terms and Conditions, that the Issuer is exercising its option to redeem in full all outstanding Bonds on 21 February 2024 (the "**Redemption Date**"), at a redemption price of 101.275 per cent. of the Total Nominal Amount (as defined in the Terms and Conditions), together with accrued but unpaid interest (the "**Redemption Price**").

The record date on which any holder must hold any Bond to be entitled to the Redemption Price is 14 February 2024 (the "**Record Date**"). In connection with the redemption, the Bonds will be delisted from Nasdaq Stockholm.

Midstar Hotels AB (publ)

For more information, please contact:

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