

Denna kallelse till obligationsinnehavarna är endast utformad på engelska.

Stockholm, 17 January 2024

To the bondholders in:

ISIN: SE0017486509 – Rebellion Operations AB (publ) maximum SEK 1,000,000,000 Senior Secured Callable Floating Rate Bonds 2022/2025

NOTICE OF SUPPLEMENT TO THE WRITTEN PROCEDURE

This supplement notice (the “Notice”) has been sent on 16 January 2024 to the Bondholders directly registered as of 16 January 2024 in the debt register (Sw. *skuldbok*) kept by the CSD. If you are an authorised nominee under the Swedish Central Securities Depositories and Financial Instruments Accounts Act (Sw. *lag (1998:1479) om värdepapperscentraler och kontoföring av finansiella instrument*) or if you otherwise are holding Bonds on behalf of someone else on a securities account, please forward this Notice to the Bondholder you represent as soon as possible.

Nordic Trustee & Agency AB (publ) acts as agent (the “**Agent**”) for the bondholders of the bonds (the “**Bondholders**”) in the above mentioned bond issue with ISIN SE0017486509 (the “**Bonds**”) issued by Rebellion Operations AB (publ) (the “**Issuer**”). In its capacity as Agent, and as requested by the Issuer, the Agent initiated on 2 January 2024 a procedure in writing (the “**Written Procedure**”) by sending a notice of Written Procedure (the “**WP Notice**”) to the Bondholders as required by the terms and conditions for the Bonds, whereby Bondholders can vote for or against the Issuer’s request as set out therein. All capitalised terms used herein and not otherwise defined in this notice shall have the meanings assigned to them in the WP Notice.

Pursuant to the WP Notice, the Issuer asked the Bondholders to consent to waive the Escrow Funds Application Requirement insofar that the Issuer shall be permitted to carry out Repurchases with funds standing on the Escrow Account provided that (i) any Repurchase is made by way of a Repurchase Offer, (ii) the purchase price (including any interest) of all Repurchases financed with funds standing on the Escrow Account does not exceed SEK 98.9 million and (iii) the Agent approves the disbursement from the Escrow Account in connection with each Repurchase (the “**Conditions**”).

This Notice is sent by the Agent upon request from the Issuer in order to supplement the Request. In addition to the abovementioned Conditions for Repurchases and subject to the Waiver Request being approved by the Bondholders in the Written Procedure, the Issuer has in addition to the Conditions undertaken not to sell any Bonds repurchased with funds standing on the Escrow Account in any Repurchase Offer (the “**Additional Undertaking**”).

The WP Notice shall remain in full effect on the terms set out therein but shall be supplemented with the Additional Undertaking by the Issuer pursuant to this Notice.

For further questions to the Agent regarding the administration of the Written Procedure, please contact the Agent at voting.sweden@nordictrustee.com or +46 8 783 79 00.

Stockholm, 17 January 2024

**NORDIC TRUSTEE & AGENCY AB (PUBL)
As Agent**