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To: Bondholders of ISIN SE0017486509 – Rebellion Operations AB (publ) maximum SEK 1,000,000,000 Senior Secured Callable Floating Rate Bonds 2022/2025

Stockholm, 19 January 2024

Results from written procedure and notice of waivers

Nordic Trustee & Agency AB (publ) is the appointed agent under the terms and conditions in the abovementioned bond issue (the “**Terms and Conditions**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

On 2 January 2024, a notice of Written Procedure was sent to the Bondholders, regarding certain waivers of the Terms and Conditions of the Bonds. The voting period expired on 19 January 2024.

A sufficient number of votes was obtained, in order to form a quorum, and at least two thirds (2/3) of the Adjusted Nominal Amount for which Bondholders were voting, voted in favour of the Waiver Request (as defined in the notice of Written Procedure). It is therefore resolved that the Bondholders have agreed to the Waiver Request.

The amendments and waivers shall be effective as per the date of 19 January 2024.

Yours sincerely,

Nordic Trustee & Agency AB (publ) as Agent